

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 06-10

WHEREAS, the Central Texas Regional Mobility Authority ("CTRMA") was created pursuant to the request of Travis and Williamson Counties and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 Tex. Admin. Code § 26.01, *et seq.* (the "RMA Rules"); and

WHEREAS, the Board of Directors of the CTRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, in Resolution No. 03-45, dated September 25, 2003, the Board of Directors designated sixteen firms to be part of the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA; and

WHEREAS, CTRMA staff recommended that the CTRMA issue an RFQ to consider additional firms to be added to the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA; and

WHEREAS, in Resolution No. 05-64, dated August 31, 2005, the Board of Directors of the CTRMA authorized the Executive Director and staff to develop and issue an RFQ for additional firms interested in providing investment banking services to the CTRMA; and

WHEREAS, staff caused a RFQ to be issued on November 15, 2005; and


WHEREAS, CTRMA staff and advisors have received and evaluated the RFQ responses; and

WHEREAS, based on their review of responses to the RFQ, CTRMA staff and advisors recommend that the following firms be added to the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA: Cabrera Capital Markets, Inc., Merrill Lynch & Co., Inc., Morgan Keegan & Company, Inc., and SAMCO Capital Markets, a division of Penson Financial Services Company.

NOW THEREFORE, BE IT RESOLVED, that the CTRMA Board of Directors authorizes and approves the addition of the following firms to the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA: Cabrera Capital Markets, Inc., Merrill Lynch & Co., Inc., Morgan Keegan & Company, Inc., and SAMCO Capital Markets, a division of Penson Financial Services.


Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 31st day of January, 2006.

Submitted and reviewed by:



Tom Nielson
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Robert E. Tesch
Chairman, Board of Directors
Resolution Number 06-10
Date Passed 01/31/06